



Map of Valuation Advisory Services

Not-for-Profits (including government)

Transparency
Turning non-cash donations into cash
Exploring the value of programs

Any Company Any Industry

Specialties:
Early stage
High growth, volatile
Complex structure and/or operations
Science, technology, engineering,
manufacturing based

Beyond Compliance

Financial & Business Modeling Strategic Finance

Services

Planning & transactions:

- Succession planning
- Transaction planning
- Transaction support & facilitation

Regulatory compliance:

- Stock option grants and other employee award or compensation using equity
- Purchase Price Allocations and Goodwill impairment
- Estate and gift tax planning and compliance
- Shareholder disputes
- Employee Stock Ownership Plans (ESOPs)

Levels of Service w Related Fees

For compliance & complex transaction valuations:

Full Report	\$\$\$\$	} Provides formal opinion of value
Summary Report	\$\$\$	

For planning & simple transaction valuations:

Calculations of Value with letter report	\$\$
Valuation consulting	Range